



**Alpha Kappa Alpha Sorority, Inc.®**  
*Omega Omicron Omega Chapter*

**Business Meeting**

October 17, 2021  
2:00pm



*Soror Megan Carthen-Jackson  
Basileus*



**AKA Omega Omicron Omega Chapter**

# **Call to Order**

**Soror Megan Carthen-Jackson**





## *Roll Call*

Allison, Mary  
Barnett, Amanda  
Battle, Carol  
Carr, Lillian  
Carthen-Jackson, Megan  
Clark, Juanette  
Cobbs, Allyson  
Cruz, Tiffany  
Davis, Valencia  
Deberry, Charisma  
Gilmore, Nakeya  
Hart, Kailyn

Higgins, Christine  
Huston, Shirley  
James, Azizi  
Johnson-Hall, Tiena  
Jones-Peat, Starr  
Latouche, Alice  
Long, Audrea  
Overton-Dodson, Marsha  
Reid, Kimberly  
Tatum, Briana  
Williams, Joanie  
Wilson Hernandez, Jessica

# AKA Omega Omicron Omega Chapter

## Meditation



Soror Mary I. Allison  
Chaplain







# Chapter Meeting

AGENDA

**Alpha Kappa Alpha Sorority, Inc.®**  
**Executive Board Meeting**  
Zoom Meeting ID and Passcode: Emailed  
Sunday, October 17, 2021 @ 2:00 pm

**Presiding Officer – Soror Megan D. Carthen-Jackson**

Call to Order	Soror Megan D. Carthen-Jackson
Meditation	Soror Mary I. Alison
Adoption of the Agenda (2 min)	Soror Megan D. Carthen-Jackson
Approval of the Minutes (5 min)	Soror Kimberley Reid

**Officer Reports**

Hodegos Report	Soror Marsha R. Overton-Dodson
Epistoleus Report – Pending Receipt	Soror Briana N. Tatum
Basileus Report	Soror Megan D. Carthen-Jackson
Pecunious Grammateus Report	Soror Alice Latouche
Tamiouchos Report (10 min)	Soror Shirley Denise Huston
Budget Committee Report (7 min)	Soror Shirley Denise Huston

**Action Item:**

Nominating Committee Report	Soror Azizi James
<b>1. 1<sup>st</sup> Anti-Basileus</b>	Soror Jessica Wilson Hernandez
A. Target 2: Women's Health and Wellness	Soror Audrea Long
B. Target 3: Building Your Economic Legacy	Soror Marsha R. Overton-Dodson
<b>2. Committee Reports</b>	
A. EAF – Pending Receipt	Soror Mary I. Alison
B. Protocol Report	Soror Juanette Sharee G. Clark
<b>3. New Business</b>	
A. Membership Intake Process	Soror Megan Carthen Jackson
B. Recommended Bylaw Change	Soror Juanette Sharee G. Clark
<b>4. Announcements</b>	
<b>5. Adjournment</b>	

# **AKA Omega Omicron Omega Chapter**



## **Approval of September 2021 Meeting Minutes**

**Soror Kimberly Reid**



**Meeting  
Minutes**



Alpha Kappa Alpha Sorority, Inc.®  
*Omega Omicron Omega Chapter*  
**Business Meeting**

Zoom Meeting ID: 883 3102 8441 Passcode: Emailed  
**Sunday, September 19, 2021**  
**4:00 p.m.**



**Attendance**

Mary I. Allison	Azizi James
Carol Battle	Alice Latouche
Megan Carthen-Jackson	Audrea Long
Juanette Sharee G. Clark	Marsha Overton-Dodson
Valencia Davis	Kimberely Reid
Katlyn Hart	Briana N. Tatum
Shirley Denise Huston	Jessica Wilson-Hernandez

**Call to Order**

**Madam Basileus, Megan Carthen-Jackson**, called the meeting to order at 2:01 p.m.

**Meditation/Prayer**

**Soror Megan Carthen-Jackson** opened the meeting with a prayer.

**Adoption of Agenda**

**Soror Megan Carthen-Jackson** move to approve the September 2021 agenda. **Motion Second. Motion Carried.**

**Approval of the June 2021 Meeting Minutes**

**Soror Megan Carthen-Jackson** move to approve the June 2021 meeting minutes. **Motion Second. Motion Carried.**

## OFFICER REPORTS

### Hodegos Report

**Soror Marsha Overton-Dodson** reported the following information:

**Soror Alice Latouche** sung Happy Birthday to the Sorors celebrating birthdays during the month of September.

#### September Birthdays

Soror Christine Higgins	- September 1 <sup>st</sup>
Soror Lillian Carr	- September 16 <sup>th</sup>

#### Former AKA OOO Members that are Charter Members

Soror Angela Heard - September 1<sup>st</sup>

#### Congratulations

Soror Tiena Johnson-Hall	- New Job
Soror Starr Jones-Peat	- New Job
Soror Kimberly Reid	- MPA Program

#### Get Well

Soror Mary Allison	- Illness
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#### Praying for You

**Soror Megan Carthen-Jackson** (Anniversary of brother's passing)

**Note:** Cards were mailed to everyone listed above.

### Epistoleus Report

**Soror Briana N. Tatum** shared the following information:

- Junk mail
- Notice from Chase Bank (re: business checking account notice)



**Soror Tiffany Nicole Cruz reported the following information:**

An article will be submitted by September 30, 2021, to the Corporate Office and an email to the Far Western Communications Chairperson recognizing Soror Tiena Johnson-Hall on her appointment by California Governor Gavin Newsom as the new Executive Director of the California's Housing Finance Agency.

**Soror Megan Carthen-Jackson** moved that **Soror Tiffany Nicole Cruz** submit an article to the Far Western Communication Chairperson and to the corporate office on the appointment of **Soror Tiena Johnson-Hall** as the Executive Director to California's Housing Finance Agency. **Motion Second. Motion Carried**

**Basileus Report**

1. **Soror Megan Carthen-Jackson** expressed sincere gratitude for receiving an anniversary card marking the passing of her brother.
2. **Soror Charisma Deberry** has stepped down from her position as the Regional Communication Chairperson. Soror Emma ( ) from UEO is the new Regional Communications Chairperson.
3. The Leadership Academy and Boule part 2 was a great conference. One of the speakers emphasized "pivoting" and now is the time to do it. The (Career, lifestyle, etc.) If anyone attended the conference, please share what you enjoyed and learned from the conference.
4. Due to technical difficulties, Sorors were unable to attend their registered trainings/workshops. Trainings/workshops will be available in the future for Sorors who attended the conference. Certifications for workshops are only for those who attended the conference.
5. Future trainings will be offered that are not attached to a conference.
6. Sorors are encouraged to take advantage of virtual trainings, they tend to be less expensive than in-person sessions.
7. Leadership conferences can be beneficial to Sorors outside of AKA and applied to your personal life.
8. If Sorors are able, please consider donating \$10.00 to help undergraduates attend the Undergraduate Roundup.
9. Sorors who are interested in a particular training, please contact **Soror Megan Carthen-Jackson** and she will advocate for the requested trainings.

10. Information is forthcoming concerning the NPHC Conference in October.
11. Chapters are continuously being advised not to engage with the public due to Covid-19.
12. The chapter retreat was a great opportunity to learn about other Sorors in the chapter.
13. OOO will be celebrating its fifth year as a chapter. Soror Megan Carthen-Jackson is assured we will have an exciting event planned.
14. **MRD, Shelby B. Boagni** will attend OOO's October chapter meeting.
15. Sorors will need to provide verification of vaccination for 10 or more Sorors gathering. Proof of vaccination will be required for 25 or more Sisterly Relations activities.
16. Extending the term of service for the Regional Director from two years to four years was not approved.
17. OOO requires restructuring to be more efficient. The chapter will no longer have appointed positions.
18. It is time to reconsider when the chapter meets in June. The June meeting usually meet after Father's Day weekend to allow Sorors to spend time with their families. The June meeting does not allow for an adequate amount of time to close out business before the summer break.
19. Sorors will be held accountable for the positions they hold in order to sustain the chapter.
20. Sorors please consider joining other committees. There are Sorors who are holding multiple positions. The majority of OOO's committees consist of the chairperson only.
21. For a more accurate account of the chapter's expenditures, please include all expenses associated with AKA, including postage.
22. Sorors should be mindful that the current impact days could change with the incoming administration.
23. **Madam Regional Director, Shelby D. Boagni**, will be responsible for the gifts/souvenors for those attending the 93<sup>rd</sup> Far Western Regional Conference (FWRC). If Sorors agreed to be on the gifts/souvenir committee you can speak with **Soror Megan Carthen-Jackson** to serve in another capacity. **Soror Alice Latouche** agreed to serve on the Protocol Committee.
24. **Soror Megan Carthen-Jackson** is willing to take any questions to the Basilei Counsel concerning the 2022 FWRC.
25. Sorors are asked to donate \$35.00 for the HBCU for Life Campaign (Donations can be earmarked for specific colleges and universities).



### **Pecunious Grammateus Report**

**Soror Alice Latouche** reported the following information:

- Monies received for EAF donations from Soror Audrea Long. (**Total = \$42.92**)

### **Tamiouchos Report**

**Soror Shirley Huston** reported the following:

- Operations Account Available Funds: (**Total = \$3,594.14**)
- Operations Account Disbursements: (**Total = \$1,035.44**)
- Operations Account Balance (**Total = \$4,438.50**)
- Total Outstanding Deductions and Reserved Funds: (**Total = \$00.00**)
- Adjusted Operations Account Balance: (**Total = \$4,438.56**)
- Fundraising Account Available Balance: (**Total = \$4,288.31**)
- Fundraising Account Balance: (**Total = \$4,288.31**)
- Total Outstanding Deductions and Reserved Funds: (**\$00.00**)
- Adjusted Fundraising Account Balance: (**Total = \$4,288.31**)
- Combined Account Balance: (**Total = \$9,035.79**)
- Total Combined Adjusted Account Balance: (**Total = \$9,035.79**)
- Debit Card Account Available Funds: (**Total = \$328.82**)
- Debit Card Account Disbursements: (**Total = \$19.90**)
- Debit Card Account Balance: (**Total = \$308.92**)

**Soror Shirley Huston** move that we approve using monies from the contingency expenses to pay for **Soror Christine Higgins**, additional fee of \$37.50 from contingency line item (\$25.00 per capita and \$12.50 late fee) due to the error of missing her per capita and EAF payment in January 2021. **Motion second. Motion carried.**

**Soror Shirley Huston** move that we approve increasing the Ivy Leaf Reporter budget to \$270.00 (currently \$150.00) in order to cover article submission fees and mailing costs. **Motion second. Motion carried.**

1. Each article submission = \$75.00
2. Each estimated mailing cost = \$12.00



### **Action Items:**

1. The Scholarship Committee move to reopen the current scholarships for STEAM and Faye B. Bryant recipients. **Motion second. Motion Carried.**
2. **Soror Megan Carthen-Jackson** move that each Soror pay the **\$125.00** Chapter Assessment Fee to cover the cost associated with cohosting the 93<sup>rd</sup> Far Western Regional Conference. **Motion second. Motion Carried.**  
**(9 in Favor & 5 Opposed)**
  1. Sorors expressed concern for the short notice to pay the Chapter Assessment Fee and if the Budget Committee could consider assisting Sorors who have expressed financial hardship. The assessment fee is due by October 31, 2021.
  2. If OOO finds a way to assist Sorors financially the budget should clearly reflect where the funds were taken from.
  3. The assessment fee will cover the costs of logistics for holding an event of this size.
  4. Sorors expressed a willingness to help offset the Chapter Assessment Fee for Sorors who may need financial assistance. Sorors should contact **Soror Megan Carthen-Jackson** if financial hardship is an issue. Confidentiality will be in full effect.
  5. There is a possibility if the conference is not virtual and we are able to meet in person, Sorors could receive a partial reimbursement if the conference is not virtual.
  6. The Chapter Assessment Fee for the 2022 FWRC is separate from the cost of registration.
  7. The Tamiochos will submit one check for the FWRC with the understanding Sorors will pay the Chapter Assessment Fee to OOO.
  8. The Chapter Assessment Fee must be paid in order for Sorors to remain in good financial standing.
  9. If the Chapter Assessment Fee is not paid, Sorors will not reap the benefits for participating in host festivities.

## **Anti-Basileus/Virtual Programming**

**Soror Jessica Wilson-Hernandez reported the following information:**

### **Community Impact Days**

- AKA HBCU Day of Observance (September 20, 2021)
- Breast Cancer Awareness Day (October 4, 2021)
- AKA Caregivers' Day Observance (November 15, 2021)

### **Welcome**

Soror Azizi James will be taking on the #CAP portion of Target 1.

### **Vacancies**

1. Target 1 HBCU 4 Life
2. Target 5 Global Impact

### **Upcoming Chapter Target Events**

- HBCU Week September 20, 2021 – September 25, 2021

### **HBCU Week 9/20/21 thru 9/25/21**

- Monday, September 20, 2021 (HBCU Impact Day, \$35,000 donation to HBCU's via EAF)
- Wednesday, September 23, 2021 (Social Media Presentation)
- Friday, September 25, 2021 (Recorded Battle of the Bands)

**Target 2: Soror Audrea Long reported the following information:**

### **October is Breast Cancer Awareness Month**

- Decide if OOO will participate as a registered 2021 Susan G. Komen team.
- Have a Zoom meeting with a representative from Michelle's Place or volunteer.
- Create a pre-recorded video of Sorors stating why Breast Cancer Awareness matters to you or why you walk/run for Breast Cancer. Sorors can take a picture in a pink shirt and email it to Soror Audrea Long.

### **November is AKA Caregivers' Day**

- Partner with Sisterly Relations hosting a Zoom Caregivers appreciation event.
- Proposed agenda to include:
  1. Opening
  2. Prayer/Mediation
  3. Soror Stories (2-3)
  4. YouTube Video honoring caregivers
  5. Tips & Tricks (from a professional)
  6. Conclusion
- Social Media: Post a group picture from the Zoom event &/or photos of our Sorors who are caregivers or are cared for. (If they are comfortable)

### **Target 3: Building your Economic Legacy**

**Soror Marsha Overton-Dodson shared the following information:**

The last of the series on building your economic legacy will be a Facebook Live event on October 9, 2021, at 10:00 a.m. Soror Erika Walker is the guest speaker.

### **Committee Reports**

**Connections: Soror Jessica Wilson-Hernandes shared the following information:**

California Gubernatorial Recall election of Governor Gavin Newsome did not pass. He will remain California's Governor.

**Historian: Soror Marsha Overton-Dodson shared the following information:**

Please submit your one-page biographical data sheet by 11/30/2021. If you need a copy of the template, contact Soror Marsha Overton-Dodson at [marshaoverton@gmail.com](mailto:marshaoverton@gmail.com)

Nine current/former members history pages were received by the 4/30/21 deadline.



### Announcement

- **Soror Audrea Long** announced her high school students will be participating at the state level for track.
- Information was sent via email on Saturday, September 18, 2021, regarding the Ida B. Jackson scholarship.

### Adjournment

The Chapter Business Meeting was adjourned at 4:07 p.m.

Soror Megan D. Carthen-Jackson  
Basileus

Date

*Kimberely Reid*

10/15/2021

Kimberely M. Reid  
Grammateus

Date

**AKA Omega Omicron Omega Chapter**

# **Recognition**



**Soror Marsha Overton-Dodson**

**Hodegos**

**RECOGNITION**



**Alpha Kappa Alpha Sorority, Inc.®**  
***Omega Omicron Omega Chapter***

**Virtual Chapter Meeting**

October 17, 2021

**Hodegos Report**

*Submitted by Soror Marsha Overton-Dodson*

**October Birthdays**

Soror Allyson Cobbs, October 19

*Former ΑΚΑΩΩΩ Members that are Charter Members*

Soror Ashley Zapata, October 17

Soror Sharon Marks, October 27

**October ΑΚΑVersaries**

Soror Allyson Cobbs, October 8

Soror Jessica Wilson, October 15

***Note:*** Cards have been mailed to everyone listed above

*Submitted by:*

*Marsha R. Dodson*

Soror Marsha Overton-Dodson

10/9/2021

Date





**AKA Omega Omicron Omega Chapter**

# **Epistoleus Report**



**Soror Briana Tatum**







**Alpha Kappa Alpha Sorority, Inc.®**

***Omega Omicron Omega Chapter***

**Chapter Meeting**

Location: Zoom teleconference

October 17, 2021

**Epistoleus Report**

*Submitted by Soror Briana N. Tatum*

The following correspondence has been received since our last meeting.

1. Junk Mail
2. Notice from Chase Bank
3. Financial Card for Soror Christine Higgins
4. Domain registry expiration notice for [www.omegaomicronomega.com](http://www.omegaomicronomega.com)

# AKA Omega Omicron Omega Chapter



## Basileus Report

Soror Megan Carthen-Jackson



PRESIDENT'S  
REPORT

- I. Favorite Fall Festivity**
- II. Omega Omicron Omega Chapter Kudos**
- III. 93<sup>rd</sup> Far Western Regional Conference Host Chapter**
  - a. Event update – Legacy Parade change to Breakfast**
- IV. October 14, 2021 FWR Basilei Meeting with Madam Regional Director, Soror Shelby D. Boagni.**
  - a. Covid Changes**
    - i. Instructions for in person activity opportunities (Request submitted to Cluster Coordinator 2 weeks prior to event). – Proof of Vaccination required.
      - 1. We are NOT engaging with community members.
      - 2. List of Programming and Fundraising Activities that have NOT been approved.
      - 3. IBTW (Ivy Beyond the Wall) – 50 Sorors
      - 4. Sisterly Relations/Social Gatherings – 25 Sorors
      - 5. Programming – 10 Sorors
      - 6. Chapter Exec. Board
      - 7. Still not approved for in-person chapter meetings.
        - a. Planning for next steps.
    - ii. Membership Intake Process – 31 Currently Proceeding (25 Undergraduate and 6 Graduate).
    - iii. Ida L. Jackson Leadership Institute
      - 1. The Role of Regional Director with Soror Carrie J. Clark, Great Lakes Regional Director – Sunday, October 17, 2021, 2:00pm-4:00pm.
    - iv. Weekly Prayer Calls are active, the prayer request form is emailed the Wednesday prior.
- V. NPHC Update**
  - a. Events and Activities – Attendance Notification**
- VI. Chapter Anniversary**
  - a. Celebration Ideas**
  - b. Madam Regional Director – Chapter Meeting**

**VII. SoCal Cluster Meeting**

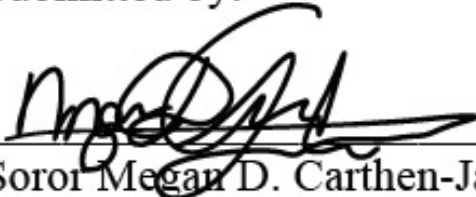
**a. October 23, 2021, Cluster Conference – Virtual**

- i. Deadline to register October 8, 2021
- b. Registration is open - \$50 per Graduate Soror
- c. Round up \$10 to sponsor Undergraduate Soror attendance

**VIII. Gathering**

**IX. Notes**

Submitted by:



Soror Megan D. Carthen-Jackson  
Basileus

10/15/2021

Date

# AKA Omega Omicron Omega Chapter



**Soror Alice Latouche**  
**Pecunious Grammateus**



Alpha Kappa Alpha Sorority, Inc®  
Omega Omicron Omega Chapter  
Period ending October 22, 2021  
Pecunious Grammateus: Alice LaTouche. *Alice LaTouche*

DATE	NAME	PURPOSE	AMOUNT
10/8/21	Audrea Long	Proceeds from recycling, EAF	31.19
Totals for period			31.19



# AKA Omega Omicron Omega Chapter



## Soror Shirley Huston Tamiochos



Alpha Kappa Alpha Sorority, Inc.  
Omega Omicron Omega Chapter  
Tamiouchos Financial Report  
September 2021

**OPERATIONS ACCOUNT:**

Amount Brought Forward (August 31):	\$ 4,438.56
September deposits:	
September refunds	
September transfers from PayPal Account:	
September transfers from Fundraising Account:	
September total receipts and deposits:	\$ -
<b>Operations Account Available Funds</b>	<b>\$ 4,438.56</b>

**Operations Account Disbursements**

<u>Check #</u>	<u>Date</u>	<u>Description</u>	
1278	9/14/21	Chapter Retreat - materials, gifts, mailing cost	\$ 477.94
1279	9/14/21	Anti-Basileus Boule/Leadership conference and delegate	\$ 150.00
1280	9/14/21	Basileus Boule/Leadership conference and delegate; Cluster conference	\$ 260.00
EFT	9/20/21	Per capita, EAF, late fee – missed member payment to Corporate	\$ 147.50

<b>Total Operations Account Disbursements</b>	<b>\$ 1,035.44</b>
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<b>Operations Account Balance per Bank</b>	<b>\$ 3,403.12</b>
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**Pending Deposits**

Description

Total	\$ -
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**Outstanding Deductions**

<u>Check #</u>	<u>Description</u>	
1281	Ivy Leaf Reporter article	\$ 75.00

**Reserved Funds**

<b>Total Outstanding Deductions and Reserved Funds</b>	<b>\$ 75.00</b>
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<b>Adjusted Operations Account Balance</b>	<b>\$ 3,328.12</b>
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**FUNDRAISING ACCOUNT:**

Amount Brought Forward (August 31):	\$ 4,288.31
September deposits:	
September transfers from PayPal Account:	\$ -
September total receipts and deposits:	\$ -
<b>Fundraising Account Available Funds</b>	<b>\$ 4,288.31</b>

**Fundraising Account Disbursements**

<u>Check #</u>	<u>Date</u>	<u>Description</u>	
			\$ -

<b>Total Fundraising Account Disbursements</b>	<b>\$ -</b>
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<b>Fundraising Account Balance per Bank</b>	<b>\$ 4,288.31</b>
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**Pending Deposits**      Description

Total      \$      -

**Outstanding Deductions**  
Check #      Description

**Reserved Funds**

**Total Outstanding Deductions and Reserved Funds**      \$      -

**Adjusted Fundraising Account Balance**      \$      4,288.31

**DEBIT CARD ACCOUNT:**

Amount Brought Forward (August 31):      \$      308.92

September deposits:

September transfers from Operations Account:

September total receipts and deposits:      \$      -

**DEBIT CARD Account Available Funds**      \$      308.92

**DEBIT CARD Account Disbursements**

<u>Check #</u>	<u>Date</u>	<u>Description</u>	
DEBIT	9/20/21	Wix.com	\$      19.90
			\$      -

**Total DEBIT CARD Account Disbursements**      \$      19.90

**DEBIT CARD Account Balance per Bank**      \$      289.02

**Pending Deposits**      Description

Total      \$      -

**Outstanding Deductions**  
Check #      Description

**Reserved Funds**

**Total Outstanding Deductions and Reserved Funds**      \$      -

**Adjusted DEBIT CARD Account Balance**      \$      289.02

**TOTAL COMBINED ACCOUNT BALANCE PER BANK:**      \$      7,980.45

**TOTAL COMBINED ADJUSTED ACCOUNT BALANCE**      \$      7,905.45

Respectfully Submitted,

*Soror Shirley Denise Huston*  
Tamiouchos

10/9/21





Alpha Kappa Alpha Sorority, Inc.®  
Omega Omicron Omega Chapter  
Tamiouchos Cash Receipts Report

October 2021

Operations Account

	Date	Name	Note	Check #	Amount
No Activity					
TOTAL/YTD					\$3,594.14

Fundraising Account

	Date	Name	Note	Check #	Amount
No Activity					
	10/8/21	Audrea Long	Bottle Donations for EAF	PayPal	31.19
					\$ 31.19
TOTAL/YTD					\$890.27

DEBIT CARD Account

	Date	Name	Note	Check #	Amount
No Activity					
					\$ -
TOTAL/YTD					\$520.10

Respectively Submitted:

Shirley Denise Huston, Tamiouchos

Date: 10/9/2021



**Alpha Kappa Alpha Sorority, Inc.  
Omega Omicron Omega Chapter  
Tamiouchos Cash Disbursements Report  
October 2021**

**OPERATIONS ACCOUNT**

<b>Date</b>	<b>Purpose</b>	<b>Payee</b>	<b>Check #</b>	<b>Amount</b>
10/2/21	Tamiouchos expense for ink jet printer	Shirley Huston	1282	44.36
10/2/21	Ivy Leaf Reporter article -- mailing fee	Tiffany Nicole Cruz	1283	12.85
	HBCU Million Dollar Campaign -- chapter			
10/2/21	contribution	AKA HBCU Fund	1284	200.00
10/2/21	Cluster registration for Anti-Basileus	Jessica N. Wilson	1285	60.00
		<b>Total Disbursements</b>		<b>317.21</b>

**Fundraising Account**

No Activity

**Total Disbursement** **-**

**DEBIT CARD Account**

<b>Date</b>	<b>Purpose</b>	<b>Payee</b>	<b>Check #</b>	<b>Amount</b>
10/19/21	Web maintenance	Wix.com	DEBIT	19.90
		<b>Total Disbursement</b>		<b>19.90</b>

Respectively Submitted \_\_\_\_\_ Date: 10/9/2021

Shirley Denise Huston, Tamiouchos



**Alpha Kappa Alpha Sorority, Inc.®  
Omega Omicron Omega Chapter  
Tamiouchos Balance Sheet**

**September 2020 vs. September 2021**

<b>Asset Type</b>	<b>CY-2020</b>		<b>CY-2021</b>	
	<b>Prior Year</b>		<b>Current Year</b>	
Current Assets - Operations	\$	4,203	\$	3,692
Current Assets - Fundraising	\$	3,521	\$	4,288
Fixed Assets	\$	-	\$	-
Other Assets	\$	-	\$	-
Current Month Liabilities	\$	304	\$	75
Current Year Liabilities	\$	2,661	\$	1,581
Long-term Liabilities	\$	-	\$	-
Owner Equity	\$	-	\$	-
<b>Total Assets</b>	\$	7,724	\$	7,980
<b>Total Liabilities &amp; Stockholder Equity</b>	\$	2,965	\$	1,656
<b>Balance</b>	\$	4,759	\$	6,324



# 2021 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET TO ACTUAL

			2021 Budget Adjusted for new members)			2021 Actuals	Available Balance
<b>Projected Income</b>							
<b>I. Local Omega Omicron Omega Dues</b>							
Regular members	13	\$250.00	\$3,250.00	13	\$250.00	\$3,250.00	\$0.00
Life members	3	\$250.00	\$750.00	3	\$250.00	\$750.00	\$0.00
Graduate Students (@50%), not employed FT	2	\$125.00	\$250.00	2	\$125.00	\$250.00	\$0.00
Regular members (late fees after Jan 15)	0	\$25.00	\$0.00		\$25.00	\$0.00	\$0.00
Per Capita to Corporate (Regular + Grad students)	20	\$100.00	\$2,000.00	20	\$100.00	\$2,000.00	\$0.00
EAF (Corporate)	23	\$10.00	\$230.00	23	\$10.00	\$230.00	\$0.00
2021 Constitution/Manual of Std Procedure	0	\$11.00	\$0.00		\$11.00	\$0.00	\$0.00
Reactivation (Corporate)	4	\$20.00	\$80.00	4	\$20.00	\$80.00	\$0.00
Reclaiming Sorors pre-Feb 1	6	\$125.00	\$750.00	6	\$125.00	\$750.00	\$0.00
PayPal fees exceeded - Operations donations					\$24.76	\$24.76	\$24.76
Foundation Assessment (represents new 2021 members only)	5	\$55.55	\$277.75	5	\$55.55	\$277.75	\$0.00
<b>Member Fees</b>			<b>\$7,587.75</b>			<b>\$7,612.51</b>	
<b>III. Other Income</b>							
Ways and Means (50/50 raffle and other)	0	\$100.00	\$0.00		\$100.00	\$0.00	\$0.00
EAF Donations (raffles, fundraising)	0	\$500.00	\$0.00		\$1,464.01	\$1,464.01	\$1,464.01
2020 Opening Balance	1	\$3,268.00	\$3,268.00		\$3,268.00	\$3,268.00	
<b>Total Other Income</b>			<b>\$3,268.00</b>			<b>\$4,732.01</b>	
<b>Total Projected Income</b>			<b>\$10,855.75</b>			<b>\$12,344.52</b>	
<b>Projected Expenses</b>							
<b>I. Conference Expenses</b>							
Basileus - Boule	0	\$150.00	\$0.00			\$0.00	\$0.00
Anti-Basileus - Boule	0	\$100.00	\$0.00			\$0.00	\$0.00
Delegates - Boule	0	\$50.00	\$0.00			\$0.00	\$0.00
Basileus - Leadership	1	\$150.00	\$150.00		\$150.00	\$150.00	\$0.00
Anti-Basileus - Leadership	1	\$100.00	\$100.00		\$100.00	\$100.00	\$0.00
Delegates - Leadership	3	\$50.00	\$150.00		\$50.00	\$100.00	\$50.00
Basileus - Regional	1	\$100.00	\$100.00		\$100.00	\$95.00	\$5.00
Anti-Basileus - Regional	1	\$75.00	\$75.00	1	\$75.00	\$75.00	\$0.00
Delegates - Regional	3	\$50.00	\$150.00	3	\$50.00	\$150.00	\$0.00
Basilius - Cluster	1	\$75.00	\$75.00		\$75.00	\$60.00	\$15.00

# 2021 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET TO ACTUAL

			2021 Budget Adjusted for new members)			2021 Actuals	Available Balance
Anti-Basileus - Cluster	1	\$45.00	\$45.00	1	\$45.00	\$45.00	\$0.00
Basileus - Founders' Day	1	\$50.00	\$50.00		\$50.00	\$25.00	\$25.00
Anti-Basileus - Founders' Day	1	\$50.00	\$50.00		\$50.00	\$25.00	\$25.00
Connection - AKA Day at the Capitol-Sacramento	2	\$50.00	\$100.00	2	\$25.00	\$50.00	\$50.00
92nd FWR Conference Awards (2021)	1	\$85.00	\$85.00		\$85.00	\$50.00	\$35.00
Boule Assessment	0	\$400.00	\$0.00			\$0.00	\$0.00
<b>Total Conference Expenses</b>			<b>\$1,130.00</b>			<b>\$925.00</b>	
<b>A. Officer &amp; Committee Expenses</b>							
Basileus	1	\$100.00	\$100.00			\$0.00	\$100.00
Anti-Basileus	1	\$50.00	\$50.00			\$15.00	\$35.00
Epistoleus	1	\$25.00	\$25.00			\$0.00	\$25.00
Grammateus	1	\$40.00	\$40.00			\$0.00	\$40.00
Pecunious Grammateus	1	\$10.00	\$10.00			\$0.00	\$10.00
Tamiouchos	1	\$50.00	\$50.00			\$44.36	\$5.64
Ivy Leaf Reporter	1	\$270.00	\$270.00			\$174.40	\$95.60
Hodegos	1	\$200.00	\$200.00			\$266.57	-\$66.57
Historian	1	\$100.00	\$100.00			\$66.73	\$33.27
Parliamentarian	0	\$0.00	\$0.00			\$0.00	\$0.00
Protocol Committee	0	\$0.00	\$0.00			\$0.00	\$0.00
Sisterly Relations Committee	1	\$50.00	\$50.00			\$0.00	\$50.00
Standards Committee	0	\$15.00	\$0.00			\$0.00	\$0.00
Nominating Committee	0	\$0.00	\$0.00			\$0.00	\$0.00
Tellers Committee	0	\$0.00	\$0.00			\$0.00	\$0.00
Connection Committee	0	\$50.00	\$0.00			\$0.00	\$0.00
Target 1 - HBCU 4 Life: A Call to Action & CAP	1	\$100.00	\$100.00			\$0.00	\$100.00
Target 2 - Women's Healthcare and Wellness	1	\$50.00	\$50.00			\$0.00	\$50.00
Target 3 - Building Your Economic Legacy	1	\$150.00	\$150.00			\$50.00	\$100.00
Target 4 - The Arts	1	\$150.00	\$150.00			\$75.00	\$75.00
Target 5 - Global Impact	1	\$150.00	\$150.00			\$0.00	\$150.00
Incoming Chapter Basileus Gavel (odd years)	1	\$200.00	\$200.00			\$68.95	\$131.05
EAF Platinum Level - Chapter Donations	1	\$500.00	\$500.00			\$173.40	\$326.60
EAF Platinum Level - Soror Donations						\$1,464.01	\$0.00
EAF Platinum Level - Bottle Donations						\$12.59	\$0.00
HBCU 4 Life: Million Dollar Day Campaign	1	\$200.00	\$200.00			\$200.00	\$0.00
Community Expense / MLK Jr. Parade - Murietta	0	\$100.00	\$0.00			\$0.00	\$0.00



# 2021 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET TO ACTUAL

			2021 Budget Adjusted for new members)			2021 Actuals	Available Balance
<b>TOTAL OFFICER &amp; COMMITTEE EXPENSES</b>			<b>\$2,395.00</b>			<b>\$2,611.01</b>	
<b>Total Conference/Officer/Committee Expenses</b>			<b>\$3,525.00</b>			<b>\$3,536.01</b>	
<b>B. Operational Expenses</b>							
PO Box	1	\$127.00	\$127.00			\$146.00	-\$19.00
Per Capita	20	\$100.00	\$2,000.00	20	\$100.00	\$2,037.50	-\$37.50
Chapter Tax	1	\$300.00	\$300.00	1	\$300.00	\$300.00	\$0.00
EAF	23	\$10.00	\$230.00	23	\$10.00	\$230.00	\$0.00
Reactivation	4	\$20.00	\$80.00	4	\$20.00	\$80.00	\$0.00
2021 Constitution/Manual of Std Procedure	0	\$11.00	\$0.00			\$0.00	\$0.00
Corporate Fee for Filing Chapter Taxes	1	\$100.00	\$100.00			\$0.00	\$100.00
Standards Evaluation (last evaluation 2020)	0	\$25.00	\$0.00			\$0.00	\$0.00
Facility Lease/Rental	7	\$20.00	\$140.00			\$0.00	\$140.00
Chapter Retreat	1	\$500.00	\$500.00			\$477.94	\$22.06
Membership	1	\$25.00	\$25.00			\$0.00	\$25.00
Stamps/Mailings (certified/tracked mailing for checks)	0	\$50.00	\$0.00			\$0.00	\$0.00
Imaging - Bank fees	0	\$25.00	\$0.00			\$0.00	\$0.00
Checks	0	\$0.00	\$0.00			\$0.00	\$0.00
Community Ads	1	\$75.00	\$75.00			\$0.00	\$75.00
Technology - Website Maintenance							
<b>NOW PART OF DEBIT CARD BUDGET</b>	12	\$45.00	\$540.00			\$19.90	\$0.00
Panhellenic Council Membership	1	\$125.00	\$125.00	1	\$125.00	\$125.00	\$0.00
Courtesies (gifts to dignitaries/other chapters...)	4	\$50.00	\$200.00			\$0.00	\$200.00
Bond Insurance (\$25,000) - Next 3 Years due in 3/2023	0	\$485.00	\$0.00			\$0.00	\$0.00
Chapter Storage	12	\$83.00	\$996.00			\$996.00	\$0.00
External Audit (3 years)	0	\$750.00	\$0.00			\$0.00	\$0.00
Event Seed Money - transfer to Fundraising Budget	1	\$600.00	\$600.00			\$600.00	\$0.00
Foundation Assessment (new sorors only)	5	\$55.55	\$277.75	5	\$55.55	\$277.75	\$0.00
Chapter Basileus Gift (even years)	0	\$200.00	\$0.00			\$0.00	\$0.00
<b>Total Operational Expenses</b>			<b>\$6,315.75</b>			<b>\$5,290.09</b>	\$1,025.66
<b>Total Projected Expenses</b>			<b>\$9,840.75</b>			<b>\$8,826.10</b>	\$1,014.65
<b>Contingency</b>			<b>\$1,015.00</b>				

# 2021 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET TO ACTUAL

				2021 Budget Adjusted for new members)				2021 Actuals	Available Balance
				\$10,855.75					
Net Income (Loss)				\$0.00					
Ideal Contingency (10% income)				\$1,085.58				Expected Unclaimed expense	\$785

**2021 Starting Contingency** 1,135.00  
 PO Box excess fee (19.00)  
 Soror Darlene's husband passing gift (66.57)  
 Increase in Ivy Leaf Budget (120.00)  
 Late fee for Soror Christina's 2021 dues (37.50)

**Net Contingency** 891.93





AKA OMEGA OMICRON OMEGA 2021 FUNDRAISING BUDGET TO ACTUAL						
Projected Income				2021 Budget	2021 Actuals	Available Balance
<b>I. Other Income</b>						
Current Balance	1	\$3,521.01	\$3,521.01			\$3,521.01
Scholarship Donation - Evan T. Carthen*	1	\$500.00	\$500.00			\$500.00
Seed Money from Operations Account	1	\$600.00	\$600.00		\$600.00	\$0.00
Target 3 -- Donations					\$73.04	\$73.04
EAF -- Bottle Donations					\$125.45	\$125.45
<b>Total Other Income</b>			<b>\$4,621.01</b>	<b>\$798.49</b>	<b>\$4,219.50</b>	
<b>Total Projected Income</b>			<b>\$4,621.01</b>	<b>\$798.49</b>	<b>\$4,219.50</b>	
<b>Projected Expenses</b>						
<b>I. Scholarships (extend deadline)</b>						
Evan T. Carthen Leadership Award*	1	\$1,000.00	\$1,000.00			\$1,000.00
Faye B. Bryant	1	\$1,000.00	\$1,000.00			\$1,000.00
STEAM	1	\$1,000.00	\$1,000.00			\$1,000.00
Unused scholarship dollars	1	\$1,021.01	\$1,021.01			\$1,021.01
Platinum Level EAF					\$94.26	\$94.26
Target 3 Givings					\$73.04	\$73.04
<b>TOTAL SCHOLARSHIPS</b>			<b>\$4,021.01</b>	<b>\$167.30</b>	<b>\$4,188.31</b>	
<b>II. Event Expenses</b>						
Seed money	1	\$600.00	\$600.00			\$600.00
Venue	0	\$0.00	\$0.00			\$0.00
Catering	0	\$0.00	\$0.00			\$0.00
Music	0	\$0.00	\$0.00			\$0.00
Decoration	0	\$0.00	\$0.00			\$0.00
Gift	0	\$0.00	\$0.00			\$0.00
<b>TOTAL EVENT EXPENSES</b>			<b>\$600.00</b>	<b>\$0.00</b>	<b>\$600.00</b>	
<b>Total Scholarship and Event expenses</b>			<b>\$4,621.01</b>	<b>\$167.30</b>	<b>\$4,788.31</b>	
<b>Contingency</b>			<b>\$0.00</b>	<b>\$631.19</b>	<b>-\$568.81</b>	
<b>Net Income (Loss)</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

\* - Expected donation from Sorors in 2021

\*\* - Donation from Community

# 2021 AKA OMEGA OMICRON OMEGA DEBIT CARD BUDGET TO ACTUAL

			2021 Budget			2021 Actuals	Available Balance
<b>Projected Income</b>							
<b>I. Other Income</b>							
2021 Opening Balance	1	\$0.00	\$520.10			\$520.10	\$0.00
<b>Total Other Income</b>			<b>\$520.10</b>				
<b>Total Projected Income</b>			<b>\$520.10</b>				
<b>Projected Expenses</b>							
<b>A. Operational Expenses</b>							
PO Box	0	\$127.00	\$0.00				
Checks	0	\$0.00	\$0.00				
Technology - Website Maintenance	0	\$45.00	\$520.10			\$270.88	\$249.22
<b>Total DEBIT CARD Expenses</b>			<b>\$520.10</b>				

*Ally D. H.*

# 2022 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET

			2021 Budget Adjusted			2022 Budget
<b>Projected Income</b>						
<b>I. Local Omega Omicron Omega Dues</b>						
Regular members	13	\$250.00	\$3,250.00	17	\$220.00	\$3,740.00
Life members	3	\$250.00	\$750.00	5	\$220.00	\$1,100.00
Graduate Students (@50%), not employed FT	2	\$125.00	\$250.00	2	\$110.00	\$220.00
Regular members (late fees after Jan 15)	0	\$25.00	\$0.00		\$25.00	\$0.00
Per Capita to Corporate (Regular + Grad students)	20	\$100.00	\$2,000.00	17	\$125.00	\$2,125.00
EAF (Corporate)	23	\$10.00	\$230.00	24	\$10.00	\$240.00
2021 Constitution/Manual of Std Procedure	0	\$11.00	\$0.00	24	\$11.00	\$264.00
Reactivation (Corporate)	4	\$20.00	\$80.00	0	\$20.00	\$0.00
Reclaiming Sorors pre-Feb 1	6	\$125.00	\$750.00	0	\$125.00	\$0.00
PayPal fees exceeded - Operations donations						\$0.00
Scholarly Pearls Foundation Assessment	5	\$55.55	\$277.75			\$0.00
<b>Member Fees</b>			<b>\$7,587.75</b>			<b>\$7,689.00</b>
<b>III. Other Income</b>						
Ways and Means (50/50 raffle and other)	0	\$100.00	\$0.00		\$100.00	\$0.00
EAF Donations (raffles, fundraising)	0	\$500.00	\$0.00		\$0.00	\$0.00
2021 Opening Balance	1	\$3,268.00	\$3,268.00		\$1,746.54	\$1,746.54
<b>Total Other Income</b>			<b>\$3,268.00</b>			<b>\$1,746.54</b>
<b>Total Projected Income</b>			<b>\$10,855.75</b>			<b>\$9,435.54</b>
<b>Projected Expenses</b>						
<b>I. Conference Expenses</b>						
Basileus - Boule	0	\$150.00	\$0.00	1	\$150.00	\$150.00
Anti-Basileus - Boule	0	\$100.00	\$0.00	1	\$100.00	\$100.00
Delegates - Boule	0	\$50.00	\$0.00	3	\$50.00	\$150.00
Basileus - Leadership	1	\$150.00	\$150.00	0	\$150.00	\$0.00
Anti-Basileus - Leadership	1	\$100.00	\$100.00	0	\$100.00	\$0.00
Delegates - Leadership	3	\$50.00	\$150.00	0	\$50.00	\$0.00
Basileus - Regional	1	\$100.00	\$100.00	1	\$100.00	\$100.00
Anti-Basileus - Regional	1	\$75.00	\$75.00	1	\$75.00	\$75.00
Delegates - Regional	3	\$50.00	\$150.00	3	\$50.00	\$150.00
Basileus - Cluster	1	\$75.00	\$75.00	1	\$75.00	\$75.00
Anti-Basileus - Cluster	1	\$45.00	\$45.00	1	\$45.00	\$45.00
Basileus - Founders' Day	1	\$50.00	\$50.00	1	\$50.00	\$50.00



# 2022 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET

			2021 Budget Adjusted			2022 Budget
Anti-Basileus - Founders' Day	1	\$50.00	\$50.00	1	\$50.00	\$50.00
Connection - AKA Day at the Capitol-Sacramento	2	\$50.00	\$100.00	2	\$50.00	\$100.00
92nd FWR Conference Awards (2021)	1	\$85.00	\$85.00	1	\$85.00	\$85.00
Boule Assessment	0	\$400.00	\$0.00	1	\$400.00	\$400.00
Regional Assessment	0	\$0.00	\$0.00			\$0.00
<b>Total Conference Expenses</b>			<b>\$1,130.00</b>			<b>\$1,530.00</b>
<b>A. Officer &amp; Committee Expenses</b>						
Basileus	1	\$100.00	\$100.00	1	\$100.00	\$100.00
Anti-Basileus	1	\$50.00	\$50.00	1	\$50.00	\$50.00
Epistoleus	1	\$25.00	\$25.00	1	\$25.00	\$25.00
Grammateus	1	\$40.00	\$40.00	1	\$89.50	\$89.50
Pecunious Grammateus	1	\$10.00	\$10.00	1	\$10.00	\$10.00
Tamiouchos	1	\$50.00	\$50.00	1	\$50.00	\$50.00
Ivy Leaf Reporter	1	\$270.00	\$270.00	1	\$270.00	\$270.00
Hodegos	1	\$200.00	\$200.00	1	\$100.00	\$100.00
Historian	1	\$100.00	\$100.00	1	\$50.00	\$50.00
Parliamentarian	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Protocol Committee	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Sisterly Relations Committee	1	\$50.00	\$50.00	1	\$50.00	\$50.00
Standards Committee (Budgeted \$100 in 2018 and 2019)	0	\$15.00	\$0.00	0	\$15.00	\$0.00
Nominating Committee	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Tellers Committee	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Connection Committee	0	\$50.00	\$0.00	1	\$50.00	\$50.00
Target 1 - HBCU 4 Life: A Call to Action & CAP	1	\$100.00	\$100.00	1	\$100.00	\$100.00
Target 2 - Women's Healthcare and Wellness	1	\$50.00	\$50.00	1	\$50.00	\$50.00
Target 3 - Building Your Economic Legacy	1	\$150.00	\$150.00	1	\$75.00	\$75.00
Target 4 - The Arts	1	\$150.00	\$150.00	1	\$50.00	\$50.00
Target 5 - Global Impact	1	\$150.00	\$150.00	1	\$150.00	\$150.00
Incoming Chapter Basileus Gavel (odd years)	1	\$200.00	\$200.00	0	\$200.00	\$0.00
EAF Platinum Level - Chapter Donations	1	\$500.00	\$500.00	1	\$0.00	\$0.00
HBCU 4 Life: Million Dollar Day Campaign	1	\$200.00	\$200.00	0	\$200.00	\$0.00
Community Expense / MLK Jr. Parade - Murietta	0	\$100.00	\$0.00	1	\$100.00	\$100.00
<b>TOTAL OFFICER &amp; COMMITTEE EXPENSES</b>			<b>\$2,395.00</b>			<b>\$1,369.50</b>

# 2022 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET

			2021 Budget Adjusted			2022 Budget
<b>Total Conference/Officer/Committee Expenses</b>			<b>\$3,525.00</b>			<b>\$2,899.50</b>
<b>B. Operational Expenses</b>						
PO Box	1	\$127.00	\$127.00	1	\$165.00	\$165.00
Per Capita	20	\$100.00	\$2,000.00	17	\$125.00	\$2,125.00
Chapter Tax	1	\$300.00	\$300.00	1	\$300.00	\$300.00
EAF	23	\$10.00	\$230.00	24	\$10.00	\$240.00
Reactivation	4	\$20.00	\$80.00	0	\$20.00	\$0.00
2022 Constitution/Manual of Std Procedure	0	\$11.00	\$0.00	24	\$11.00	\$264.00
Corporate Fee for Filing Chapter Taxes	1	\$100.00	\$100.00	1	\$100.00	\$100.00
Standards Evaluation (last evaluation 2020) <i>(Budgeted \$1,000 in 2018 and 2019)</i>	0	\$25.00	\$0.00	0	\$25.00	\$0.00
Facility Lease/Rental	7	\$20.00	\$140.00	4	\$20.00	\$80.00
Chapter Retreat	1	\$500.00	\$500.00	1	\$500.00	\$500.00
Membership	1	\$25.00	\$25.00	1	\$25.00	\$25.00
Stamps/Mailings (certified/tracked mailing for checks)	0	\$50.00	\$0.00	1	\$50.00	\$50.00
Imaging - Bank fees	0	\$25.00	\$0.00	0	\$25.00	\$0.00
Checks	0	\$0.00	\$0.00	0	\$0.00	\$0.00
Community Ads	1	\$75.00	\$75.00	1	\$75.00	\$75.00
Technology - Website Maintenance						
<b>NOW PART OF DEBIT CARD BUDGET</b>	12	\$50.00	\$600.00	12	\$50.00	\$600.00
Panhellenic Council Membership	1	\$125.00	\$125.00	1	\$125.00	\$125.00
Courtesies (gifts to dignitaries/other chapters...)	4	\$50.00	\$200.00	4	\$50.00	\$200.00
Bond Insurance (\$25,000) - Next 3 Years due in 3/2023	0	\$485.00	\$0.00	0	\$485.00	\$0.00
Chapter Storage	12	\$83.00	\$996.00	12	\$83.00	\$996.00
External Audit (3 years)	0	\$750.00	\$0.00	0	\$750.00	\$0.00
Event Seed Money - transfer to Fundraising Budget	1	\$600.00	\$600.00	0	\$0.00	\$0.00
Foundation Assessment (new sorors only)	5	\$55.55	\$277.75	0	\$55.55	\$0.00
Chapter Basileus Gift (even years)	0	\$200.00	\$0.00	1	\$200.00	\$200.00
<b>Total Operational Expenses</b>			<b>\$6,375.75</b>			<b>\$6,045.00</b>
<b>Total Projected Expenses</b>			<b>\$9,900.75</b>			<b>\$8,944.50</b>
<b>Contingency</b>			<b>\$955.00</b>			<b>\$491.04</b>
			<b>\$10,855.75</b>			<b>\$9,435.54</b>



# 2022 AKA OMEGA OMICRON OMEGA OPERATIONS BUDGET

				2021 Budget			
				Adjusted			2022 Budget
Net Income (Loss)				\$0.00			\$0.00
Ideal Contingency (10% income)				\$1,085.58			\$943.55

## Regular Members

\$125  
 \$10  
 \$11  
 \$250  
 (\$30)  
 \$366.00

Per Capita  
 EAF  
 Constitution/Manual of Std Procedure  
 Chapter Dues  
 FWR assessment credit

## Life Members

\$10  
 \$11  
 \$250  
 (\$30)  
 \$241.00

EAF  
 Constitution/Manual of Std Procedure  
 Chapter Dues  
 FWR assessment credit

## Graduate Students w/o Job

\$125  
 \$10  
 \$11  
 \$125  
 (\$30.00)  
 \$241.00

Per Capita  
 EAF  
 Constitution/Manual of Std Procedure  
 Chapter Dues  
 FWR assessment credit



**Alpha Kappa Alpha Sorority, Inc.®**  
***Omega Omicron Omega Chapter***

**Budget Committee Report**

**September 30, 2021**

**6:00 p.m. – 7:30 p.m.**

- I. Committee members and attendees
- a. Madam Basileus Megan Carthen-Jackson
  - b. Soror Jessica Wilson
  - c. Soror Shirley Huston – Chairman
  - d. Soror Alice LaTouche
  - e. Soror Lillian Carr
  - f. Soror Audrea Long (**not present**)
- II. 2021 Budget – adjustments to share cost in 2022 FWR Conference Assessment
- a. Must keep a minimum balance of \$1,500 to not incur fees
  - b. Options shown: \$50, \$30, \$0

August Acct Balance	\$4,438.56	\$4,438.56	\$4,438.56
Sept Expenses	-1,110.94	-1,110.94	-1,110.94
Balance	\$3,327.62	\$3,327.62	\$3,327.62
Oct Expenses	-257.21	-257.21	-257.21
Balance	\$3,070.41	\$3,070.41	\$3,070.41
Possible Expenses	-2,523.87	-2,043.87	-1,323.87
Remaining Cash/ 2022 opening balance	\$546.54	\$1,026.54	\$1,746.54

- III. 2022 Budget Review and 2022 Chapter Dues
- IV. Open Zelle Account via Chase Operations Account
- a. Receive and send funds (no fee)
    - i. Will need email address and/or mobile phone number to register
  - b. Chase offers credit/debit card processing (fees will apply)
- V. Recommendations
- a. Committee moves that chapter allow receipt and issuance of funds via Zelle.
  - b. Committee moves that chapter approves lowering 2022 chapter dues by \$30 per soror to account for the 93<sup>rd</sup> FWR conference assessment of \$125 per soror.

*Respectfully Submitted by:*

Soror Shirley Denise Huston, Budget Committee Chairman

October 1, 2021  
Date



# AKA Omega Omicron Omega Chapter

## *Action Items*

- ✓ Nominating Committee

# Nominating Committee Report



Soror Azizi James







**Alpha Kappa Alpha Sorority, Inc.®  
Nominating Committee Report  
Sunday, October 17, 2021**

In accordance with the Chapter Bylaws, **ARTICLE IV - OFFICERS, ELECTED AND APPOINTED, Section 6, Nominations and Elections**, the Nominating Committee is soliciting candidates for the following Omega Omicron Omega Chapter Officer positions for the two-year period beginning January 1, 2022, to December 31, 2023.

During the November 2021 Chapter meeting, we'll elect candidates for the following Chapter Officer positions:

- Tamiouchos
- Grammateus

If you are interested in serving in one of these positions, prospective candidates should return the Candidate Biographical Data Form to the Nominating Committee, Basileus, and Grammateus by October 31, 2021.

Note: Qualifications for each position can be found in the Chapter Bylaws.

The Basileus shall appoint an active member as chairman of the Tellers Committee and at least two (2) active sorors to serve as Tellers on this committee.

Please let me know if you have any questions. All forms will be sent via email for completion.

Sincerely,

Soror Azizi James  
Nominating Committee

**AKA Omega Omicron Omega Chapter**



# **Anti-Basileus Report**

**Soror Jessica Hernandez Wilson**





## **Anti-Basileus Report**

October 17, 2021

**1. Community Impact Days**

- ***AKA Caregivers' Day Observance- November 15, 2021, \****

**2. Kudos**

- ***Soror Audrea Long for Breast Cancer Awareness Impact Day Post and Breast Cancer Awareness Event Featuring Michelle's Place.***
- ***Soror Marsha Overton-Dodson for the "Renting Your Home" Facebook Live Event.***

**3. Vacancies**

- ***Target 1 HBCU 4 Life***
- ***Target 5 Global Impact***

**4. Upcoming Chapter Target Events**

- ***November 15, 2021 AKA Caregivers Day Zoom Event.***

*Submitted by:*

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Soror Jessica Wilson  
Anti-Basileus

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Date

# AKA Omega Omicron Omega Chapter

## Target Programs

Target 2: Soror Audrea Long

Target 3: Soror Marsha Overton-Dodson







# Target 2 Report

## Soror Audrea Long





Alpha Kappa Alpha Sorority, Inc.®  
Omega Omicron Omega Chapter

## COMMITTEE REPORT

**Name of Committee:** Target II: Women's Healthcare & Wellness  
**Committee Chairman:** Soror Audrea Long

**Date:** Friday, October 8, 2021

**Attendees:** Soror Audrea Long, Soror Jessica Hernandez & Soror Valencia Davis

### Discussion Topics:

- 1) November – AKA Caregivers Day | Zoom Event
  - a. November 15, 2021, from 6:00 pm – 7:00 pm PST

### Notes & Updates:

- 1) AKA Caregivers Day
  - Host a Zoom Caregivers appreciation event (virtually open to the public)
  - Proposed agenda to include:
    - Opening
    - Prayer/Meditation
    - Soror Stories (2-3)
    - YouTube Video honoring caregivers
    - Tips & Tricks (from a professional)
    - Panel Q&A\*
    - Conclusion
  - **\*Public Inclusion:** to better engage with our local community, we are seeking to have a panel Q&A with representatives from our Chapter, San Diego NPHC & local health professionals connected to this topic. If not panel is formed, the event will host a Q&A session with the event hostess leading the way.
  - **Social Media:** post a group picture from Zoom event &/or photos of our Sorors who are caregivers (& cared for if comfortable).

### Recommendations:

The Target II Committee moves that the Chapter host a Zoom caregiver's appreciation event in honor of AKA Caregiver's Appreciation Day on November 15, 2021, from 6:00 pm – 7:00 pm PST.

**Report Submitted by:** Soror Audrea Long

*Audrea Long*

**Signature Soror Audrea Long**

## **Caregivers: Giving to Yourself**



**Description:** As caregivers, it's easy to slip into a pattern of giving all of our resources – time, focus, energy, spirit – to others. In order to cope and even thrive as a caregiver and a person, it's absolutely essential to look after your own needs. In this seminar, you'll discover the many invaluable benefits of self-care for you and for those around you.

### **Seminar Goals:**

- Understand the personal benefits of giving to yourself
- Examine the obstacles to giving to yourself
- Explore the relationship between giving to yourself & giving to others
- Discover new ways to give to yourself

### **Open with group meditation/breathing techniques**

- Emphasize “safe space”

### **Panel of Caregivers & Health Professionals (support & resources)**

What are signs of Caregiver stress?

Coping Techniques for Caregivers

How do I ask for help as a Caregiver?

Caregivers | Emotional & Physical Support

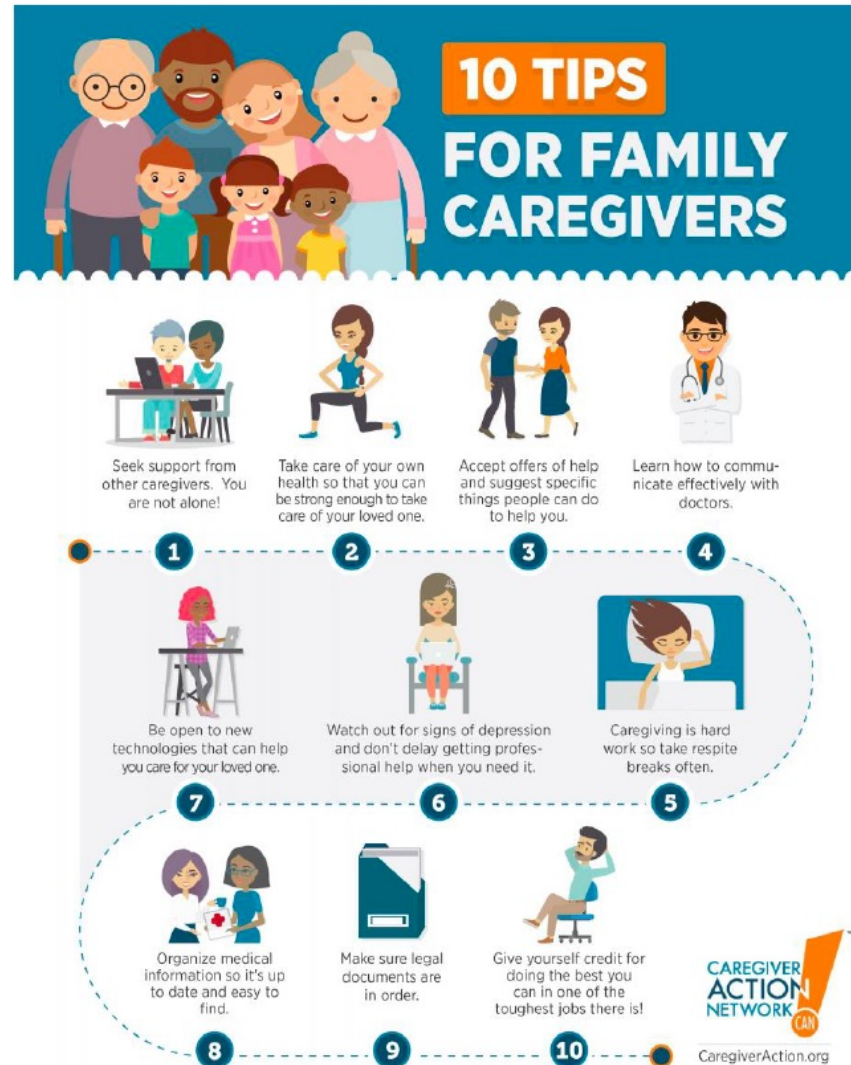
Q&A | Caregiver Questions Speaker

- Provide pre-reads to panel

### **Resources:**

[Caregiver Support | Health & Human Services Agency](#)

CaregiversSD.com | Organizations All Caregivers Should Know About







# Target 3 Report

**Soror Marsha Overton-Dodson**





**Alpha Kappa Alpha Sorority, Inc.®**  
***Omega Omicron Omega Chapter***

**Virtual Chapter Meeting**  
**October 17, 2021**

**Target 3 Report**  
***Submitted by Soror Marsha Overton-Dodson***

Alpha Kappa Alpha will emphasize financial planning, asset accumulation, and wealth building including savings and investments, managing debt, and improving credit.

**October 9, 2021 Target 3 Event:**

Facebook Live: Renting Your Home  
Saturday, October 9, 2021.10:00am  
Guest Speaker: Soror Erika Walker

**Action Item:**

Operation Hope North County – Donation

**Motion:** Donate \$173.04 to Operation Hope North County's **More Than A Meal Program** from the Target 3 budget line items by November 22, 2021.

Funds will come from the following budget line items:

Target 3 Balance: \$100

Target 3 Giving: \$73.04

**Total: \$173.04**

*Submitted by:*

*Marsha R. Dodson*

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Soror Marsha Overton-Dodson

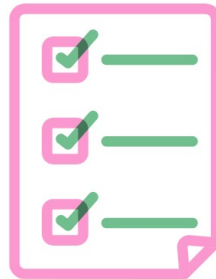
10/9/2021

Date

# AKA Omega Omicron Omega Chapter



## COMMITTEE REPORTS



## EAF Protocol



# EAF Report

## Soror Mary Allison







**Alpha Kappa Alpha Sorority, Inc.®**  
***Omega Omicron Omega Chapter***

**Educational Advancement Foundation Report**

**Name of Committee: EAF**

**EAF Captain: Mary I. Allison**

**Date: October 17, 2021**

**Time: N/A Place: N/A**

**Members: Mary I. Allison, Alice LaTouche**

**Goals:** Alpha Kappa Alpha will engage in programming designed to enhance the international footprint of the sorority. Omega Omicron Omega will assist with this goal thru activities geared towards raising funds for EAF.

**Objectives:** Inform Chapter members of HBCU EAF donations and upcoming auction item.

1. HBCU Million Dollar Day – Omega Omicron Omega Chapter contributed \$200. The donation was based on guidelines for chapters our size.
2. Several Sorors forwarded verification that they contributed at or above the \$35's requested of individual sorority members. We do not have a view of total contributions made by individuals. Thanks to each Soror who contributed.
3. A special Thank You to Soror Audrea for collecting \$42.92 in July and \$31.19 in October in recyclables.
4. Raffle – AKA Quilt (by November Chapter meeting)
  - a. Colors – See attachment
  - b. Dimension – 48x60 (minimum)
  - c. Tickets
    - i. 1 for \$10.00, 3 for \$25.00
    - ii. Each Soror is encouraged to purchase at least 1 ticket
  - d. Special thanks to Soror Alice for her generosity and willingness to donate her time, talent, and materials towards helping the chapter reach EAF Platinum status.

**Next Committee Meeting: TBD**

**Location: Teleconference Date: TBD**

**Report Submitted by: Soror Mary I. Allison, EAF Captain**

*Mary I. Allison*

**Fabric and Center Panel for Quilt Raffle (Ivy green accents and light pink accents will be added...the panel is a high heel)**





# Protocol Report

## Soror Juanette Clark

**PROTOCOL**





Alpha Kappa Alpha Sorority, Inc.®  
Omega Omicron Omega Chapter

**PROTOCOL REPORT**  
**Submitted by Soror Juanette**  
**Date: 10/11/21**

**Name of Committee: POISED PEARLS OF PROTOCOL**

Protocol Pearls for October 2021

**Topic:** Cluster/Conference Protocol Reminders

- 1. Proper Attire:**
- 2. Respect for our Sorors:**
- 3. Technology Do's and Don'ts:**



## Polishing Our Pearls

CLUSTER/CONFERENCE  
Protocol Reminders





## Attire

- ❑ **Wear appropriate business attire during the virtual conference unless otherwise noted.**



## Respect for our Sorors

- ❑ **Be mindful when your camera is on. As such, refrain from walking around, eating, chewing gum, or doing other distracting activities during the virtual conference.**
- ❑ **Refrain from turning your camera off during dais introductions, the meditation, and when the Regional Director or Supreme Basileus is giving her address to the delegation.**
- ❑ **Be attentive when the dais members are acknowledged.**
- ❑ **Be attentive when the Supreme Basileus or former Supreme Basileus are introduced.**
- ❑ **Speak only after being recognized by the presiding officer.**
- ❑ **Address the presiding officer as "Madam Regional Director" or "Madam Supreme Basileus."**

# Technology Do's and Don'ts

- 🔇 Do silence or turn off all electronic communication devices. If you must use your phone, mute your meeting room device and turn off your camera
- 🔇 Do keep your microphone off unless you need to address the conference.
- 📷 Don't take photographs, audio, or videorecordings.
- 📱 Don't post any presented or discussed conference materials on social media.



**AKA Omega Omicron Omega Chapter**

**New Business**



# Membership Intake Process Report



**Soror Megan Carthen-Jackson**





# Recommended Bylaw Change



**Soror Juanette Clark**



# AKA Omega Omicron Omega Chapter



**AKA Omega Omicron Omega Chapter**

# Adjournment

